



NEW INDIA RETAILING & INVESTMENT LIMITED

REGD. OFFICE : 9/1, R. N. MUKHERJEE ROAD, (5TH FLOOR), KOLKATA - 700 001, PHONE : 2248-7068, 2243-0497/8, FAX : 033-2248-6369
CIN : 15421WB1933PLC023070, Website : www.niril.in, E-MAIL : birlasugar@birla-sugar.com

Date: 1st July, 2026

The Secretary
The Calcutta Stock Exchange Ltd.
7, Lyons Range
Kolkata 700 001

Ref. : Company Code : 24004

Dear Sir,

Sub: Submission of Newspaper advertisements

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith copies of the Newspaper publications of Notice to Shareholders about Special Window for Transfer and Dematerialization of Physical Securities, published in The Financial Express in English & Arthik Lipi in Bengali on 1st July, 2026.

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,
For New India Retailing & Investment Limited

Preeti Lakhmani
Company Secretary
FCS – 8923

Encl. : as above

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RKB GLOBAL LTD

RKB GLOBAL LIMITED

CORPORATE IDENTIFICATION NUMBER: U28100MH2013PLC251485

Our Company was originally formed as "M/s Rajankumar and Bros (Impex)", a partnership firm constituted under the Indian Partnership Act, 1932 on May 11, 2000. The name of the partnership firm was changed from "M/s Rajankumar and Bros (Impex)" to "RKB Global" on July 02, 2013. Thereafter, RKB Global was converted from a partnership firm into a private limited company under the provisions of Part IX of the Companies Act, 1956, and was incorporated as "RKB Global Private Limited", pursuant to which a certificate of incorporation dated December 30, 2013 was issued by the RoC, Maharashtra at Mumbai. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by the shareholders at the extra-ordinary general meeting held on August 17, 2018, and the name of our Company was changed to "RKB Global Limited", and a fresh certificate of incorporation consequent upon conversion dated August 30, 2018 was issued by the RoC, Maharashtra at Mumbai. The Corporate Identification Number of our Company is U28100MH2013PLC251485. For further details relating to the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 246 of the Draft Red Herring Prospectus.

Registered Office: Plot No. 22, Village - Zadhkhaire, Vada, Palghar, Kondhale, Thane, Wada, Maharashtra, India, 421312 | Telephone: 022-61925555/56 | E-mail: cs@rkb.co.in | Website: www.rkb.co.in
Contact Person: Snehal Satish Bhamare, Company Secretary and Compliance Officer

OUR PROMOTERS: ALOK VIRAT SHAH AND VIRAT SEVANTIL SHAH

INITIAL PUBLIC OFFERING OF UP TO 14,620,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF RKB GLOBAL LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ (●) PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ (●) PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ (●) MILLION COMPRISED OF A FRESH ISSUE OF UP TO 12,600,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹ (●) MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 2,020,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹ (●) MILLION ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS AS SET OUT UNDER ANNEXURE A (COLLECTIVELY REFERRED TO AS "THE SELLING SHAREHOLDERS") ("OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE OFFER"), OF THE DRAFT RED HERRING PROSPECTUS.

NOTICE TO INVESTORS: CORRIGENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED MARCH 20, 2026 (THE "DRAFT RED HERRING PROSPECTUS") (THE "CORRIGENDUM")

This Corrigendum is with reference to the Draft Red Herring Prospectus dated March 20, 2026 ("DRHP") filed with the Securities and Exchange Board of India ("SEBI") in relation to the Offer.

In this regard, attention of the potential investors is drawn to the following:

- The Company has amended Article 126 of the Articles of Association of the Company (the "AoA"). The amendment to the AoA was approved by the board of directors pursuant to a resolution dated May 08, 2026 and by the members of the Company in the extra-ordinary general meeting held on June 08, 2026. The said Article now reads as follows: "The Company shall comply with the provisions of the Act in respect of any dividend remaining unpaid or unclaimed with the Company. Where the Company has declared a dividend but which has not been paid or claimed within 30 (thirty) days from the date of the declaration, the Company shall within 7 (seven) days from the date of expiry of the 30 (thirty) day period, transfer the total amount of dividend which remains so unpaid or unclaimed to a special account to be opened by the Company in that behalf in any scheduled bank, to be called "Unpaid Dividend Account of RKB Global Limited". Any money transferred to the unpaid dividend account of the Company which remains unpaid or unclaimed for a period of 7 (seven) years from the date of such transfer, shall be transferred by the Company to the Investor Education and Protection Fund established under the Act. No unclaimed or unpaid dividend shall be forfeited by the Board until the claim becomes barred by the Law". Consequently, the disclosures contained in the DRHP, including those under the section VIII "Description of Equity Shares and Terms of Articles of Association" beginning on page 420 of the DRHP, shall stand amended and will be suitably updated in the RHP and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges.
- Pursuant to observations received from the National Stock Exchange of India Limited (the "NSE"), we will update the Company's existing working capital requirements to (i) remove cash and cash equivalents for the past three financial years, stub period and in the projected period, and (ii) include the estimated working capital position for Fiscal 2026, in the chapter titled "Objects of the Offer" under the head "Working Capital - Funding incremental working capital requirements of our Company" appearing on page 137 of the DRHP, in the manner stated below:

Funding incremental working capital requirements of our Company

In CY24, India's per capita finished steel consumption stood at 102.6 kg, well below the global average of 214.7 kg. To address this gap, the Government of India, under its Atmanirbhar Bharat vision, introduced the National Steel Policy 2017. The policy targets a steel-making capacity of 300 MT by CY30 and aims to raise per capita steel consumption to 160 kg. These goals highlight the sector's untapped domestic potential and its critical role in driving India's future economic growth. The PEB market is expected to grow at a CAGR of 12% from CY24 to CY29 driven by the growth in the construction sector and demand for quick construction and sustainable buildings, with the highest growth anticipated in warehouses, cold storage, and data centres. The market is majorly dominated by industrial construction. (Source: Care Edge Report).

In line with the growing opportunities in the steel industry, we aim to strengthen our capital base to ensure adequate availability of working capital. Having an established presence in mild steel products, we are now expanding into high carbon steel and stainless-steel product segments. To support this expansion and widen our product portfolio, increasing customer base, we require access to increased liquid funds and sufficient working capital.

Our Company's existing working capital requirements are based on audited standalone financial statements (after making relevant adjustment, as stated in Restated Consolidated Financials) for FY 2022-23, FY 2023-24 and FY 2024-25 and for the six months period ended September 30, 2025 and their source of funding are set out in the table below:

Particulars	30-Sep-25 (Restated)	Fiscal 2025 (Restated)	Fiscal 2024 (Restated)	Fiscal 2023 (Restated)
Current Assets:				
Inventories	618.46	859.75	1,269.58	969.05
Trade Receivables	1,465.75	1,456.09	656.12	388.54
Other Current Assets (including balances held with banks for security against LCs)	354.32	343.70	288.01	205.56
Total Current Assets	2,438.53	2,659.54	2,213.71	1,563.15
Current Liabilities				
Trade Payables	447.19	726.36	940.44	878.63
Other Financial Liabilities	8.80	7.32	7.00	9.29
Total Current Liabilities	455.99	733.68	947.44	887.92
Working Capital Gap	1,982.54	1,925.86	1,266.27	675.23
Funding Pattern:				
Working Capital facilities from banks	413.68	447.66	168.44	560.73
Internal Accrual & Owned Funds	1,568.86	1,478.20	1,097.83	114.50
Net Proceeds from the Fresh Issue	-	-	-	-
Total Funding Pattern	1,982.54	1,925.86	1,266.27	675.23

Basix of Estimation of working capital requirements

We propose to utilize ₹ 500.00 million of the Net Proceeds in the Fiscal ended March 31, 2027, towards our Company's working capital requirements. The balance portion of working capital requirement of our Company shall be met through internal accruals. On the basis of our existing working capital requirements, management estimates and the projected working capital requirements, our Board, pursuant to their resolution dated March 06, 2026, has approved the projected working capital requirements for FY 2025-26 and FY 2026-27.

Our Company's expected working capital requirements for Fiscal 2026 and Fiscal 2027 and the proposed funding of such working capital requirements are as set out in the table below:

(₹ in millions)

Particulars	FY 2025-26 (Provisional)	FY 2026-27 (Projected)
Current Assets		
Inventories	955.00	1,284.60
Trade Receivables	1,548.00	2,510.20
Other Current Assets (including balances held with banks for security against LCs)	378.00	394.90
Total Current Assets	2,881.00	4,189.70
Current Liabilities		
Trade Payables	665.10	1,284.60
Other Financial Liabilities	9.20	8.70
Total Current Liabilities	674.30	1,293.30
Working Capital Gap	2,206.70	2,896.40
Funding Pattern:		
Working Capital facilities from banks (1)	650.46	300.00
Internal Accrual & Owned Funds (2&3)	1,556.24	2,096.40
Net Proceeds from the Fresh Issue	-	500.00
Total Funding Pattern	2,206.70	2,896.40

Notes:

- As on date of this Draft Red Herring Prospectus, our fund-based sanctioned working capital facilities limit is of ₹ 908.10 million from various Banks.
- The Statutory Auditors of the Company, M/s. M.A. Chavan & Co. Chartered Accountants, vide their certificate dated March 20, 2026 bearing UDIN 26171005MMLMAK8574 have confirmed that the Company's Internal accrual & owned funds as on March 31, 2026 and September 30, 2025, aggregates to ₹ 2,216.16. Million and ₹ 2,340.50. Million respectively.
- The working capital facilities from Banks, which shall be repaid via Net Proceeds of the Offer (as mentioned in Object No 4 above), shall be considered as part of Internal Accrual & Owned Funds for FY 2026-27.

Holding Period Level:

Sr. No.	Particulars	FY 2022-23 (Restated)	FY 2023-24 (Restated)	FY 2024-25 (Restated)	September 30, 2025 (Restated)	FY 2025-26 (Provisional)	FY 2026-27 (Projected)
A. Current Assets:							
1	Inventories	98	107	76	39	51	54
2	Trade Receivables	39	55	129	92	82	105
3	Other Current Assets (including balances held with banks for security against LCs)	5.71%	6.65%	8.36%	12.21%	5.49%	4.54%
B. Current Liabilities							
1	Trade Payables	95	87	72	31	39	60
2	Other Financial Liabilities	0.28%	0.18%	0.20%	0.33%	0.15%	0.11%

Assumption for holding period levels

Particulars	Details
Current Assets	
Inventories	Inventories mainly consist of Finished Goods and raw materials and traded goods. For the Financial Year 2022-23, 2023-24, 2024-25 and September 30, 2025 our inventory holding days were around 98 days, 107 days, 76 days and 39 days respectively. Considering the historical levels, the nature of operations, expected sale of business and management estimates regarding procurement cycles, production requirements and inventory management, the Company has assumed an inventory holding period of 51 days and 54 days for FY 2025-26 and FY 2026-27 respectively.
Trade Receivables	For the FY 2022-23, 2023-24, 2024-25 and September 30, 2025 our trade receivables days were around 39 days, 55 days, 129 days and 92 days respectively. Based on an assessment of our historical credit period, expected customer mix, industry practices and management's estimates regarding credit terms that may be extended to customers, the Company has assumed 82 days and 105 receivable days for FY 2025-26 and FY 2026-27 respectively.

VALLEY MAGNESITE COMPANY LIMITED

Regd Office: A-402, Mangalam, 24/26 Hemanta Basu Sarani, Kolkata- 700 001
CIN: L23109WB1986PLC045491; Phone: 033-2243-6242;
Email: valleymagnesite@gmail.com; Website: www.valleymagnesite.com

PUBLIC NOTICE TO THE SHAREHOLDERS

This public announcement is being made in compliance with Regulation 6(c) of Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 (hereinafter referred to as "Delisting Regulations") to the shareholders of the Company in respect of voluntary delisting of equity shares of the Company from "The Calcutta Stock Exchange Limited" ("CSE") At present the shares of the Company are listed on both the recognized stock exchanges i.e. BSE Limited and CSE. The Board of Directors has, in its meeting held on 29th June, 2026, approved delisting of shares of the Company from CSE due to the decrease in overall trade volume in the shares of the Company and to curb the fixed cost incurred by the company.

The shares of the Company shall continue to remain listed on BSE Limited, which is a recognized stock exchange having nationwide trading terminal.
In case the shareholders have any query or objection in pursuant to this notice, they can email the same on valleymagnesite@gmail.com or send their written query or objection to A-402, MANGALAM, 24/26, HEMANTA BASU SARANI, KOLKATA - 700001.

For and on behalf of Valley Magnesite Co Limited
Arun Kumar Agarwalla
Managing Director
(DIN 00607272)

Dated: 29.06.2026
Place: Kolkata

GANODAYA FINLEASE LIMITED

Regd Office: A-402, Mangalam Apartment, 24/26 Hemanta Bose Sarani, Kolkata- 700 001
CIN: L51226WB1986PLC040287; Phone: 033-2243-6243;
Email: ganodayafinlease@gmail.com; Website: www.ganodayafinlease.com

PUBLIC NOTICE TO THE SHAREHOLDERS

This public announcement is being made in compliance with Regulation 6(c) of Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 (hereinafter referred to as "Delisting Regulations") to the shareholders of the Company in respect of voluntary delisting of equity shares of the Company from "The Calcutta Stock Exchange Limited" ("CSE") At present the shares of the Company are listed on both the recognized stock exchanges i.e. MSEI Limited and CSE. The Board of Directors has, in its meeting held on 29th June, 2026, approved delisting of shares of the Company from CSE due to the decrease in overall trade volume in the shares of the Company and to curb the fixed cost incurred by the company.

The shares of the Company shall continue to remain listed on MSEI Limited, which is a recognized stock exchange having nationwide trading terminal.
In case the shareholders have any query or objection in pursuant to this notice, they can email the same on ganodayafinlease@gmail.com or send their written query or objection to A-402, MANGALAM, 24/26, HEMANTA BASU SARANI, KOLKATA - 700001.

For and on behalf of Ganodaya Finlease Limited
Sudha Agarwalla
Managing Director
(DIN 00938365)

Dated: 29.06.2026
Place: Kolkata

SAUMYA CONSULTANTS LIMITED

Regd Office: A-402, Mangalam, 24/26 Hemanta Basu Sarani, Kolkata- 700 001
CIN: L67120WB1993PLC061111; Phone: 033-2243-6242;
Email: saumyaconsultants@gmail.com; Website: www.saumyaconsultants.com

PUBLIC NOTICE TO THE SHAREHOLDERS

This public announcement is being made in compliance with Regulation 6(c) of Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 (hereinafter referred to as "Delisting Regulations") to the shareholders of the Company in respect of voluntary delisting of equity shares of the Company from "The Calcutta Stock Exchange Limited" ("CSE") At present the shares of the Company are listed on both the recognized stock exchanges i.e. BSE Limited and CSE. The Board of Directors has, in its meeting held on 29th June, 2026, approved delisting of shares of the Company from CSE due to the decrease in overall trade volume in the shares of the Company and to curb the fixed cost incurred by the company.

The shares of the Company shall continue to remain listed on BSE Limited, which is a recognized stock exchange having nationwide trading terminal.
In case the shareholders have any query or objection in pursuant to this notice, they can email the same on saumyaconsultants@gmail.com or send their written query or objection to A-402, MANGALAM, 24/26, HEMANTA BASU SARANI, KOLKATA - 700001.

For and on behalf of Saumya Consultants Limited
Arun Kumar Agarwalla
Managing Director
(DIN 00607272)

Dated: 29.06.2026
Place: Kolkata

NEW INDIA RETAILING & INVESTMENT LIMITED

CIN: L15421WB1933PLC023070
Registered Office: 9/1 R.N. Mukherjee Road, (5th Floor), KOLKATA - 700001
Phone No.: 033-2248-7068, 2243-0497/8
email: newindia@briarsugar.org / Website: www.niril.in

NOTICE TO SHAREHOLDERS

Special Window for Transfer and Dematerialisation of Physical Securities
Pursuant to SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/3750/2026 dated January 30, 2026, a special window has been opened, from February 05, 2026 to February 04, 2027, to facilitate transfer and dematerialisation of physical securities which were sold/purchased prior to April 01, 2019. The special window shall also be available for such/purchase requests which were lodged prior to April 1, 2019 and were rejected/returned/not attended to due to deficiency in the documents/process/or otherwise.

During this period, the securities that are re-lodged for transfer (including those requests that are pending with the listed company/RTA, as on date) shall be issued only in demat mode. However, due process shall be followed for such transfer-cum-demat requests. Shareholders who wish to avail the opportunity are requested to submit the original security certificate(s), transfer deed and all other documents listed in the said Circular, to the Company's Registrar and Transfer Agent, i.e., MUGF Intime India Private Limited at Rasoi Court, 5th Floor, 20 Sir R.N. Mukherjee Road, Kolkata - 700001, India (Unit: New India Retailing & Investment Limited) to enable further processing and transfer of shares, in compliance with the applicable laws.

For New India Retailing & Investment Limited
Preeti Lakhmani
Company Secretary
FCS 8923

Dated: June 30, 2026
Place: Kolkata



For All Advertisement Booking

Call : 9836677433, 7003319424

